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Independent Financial Advisers

Join Financial Advice Centre Ltd.

2025

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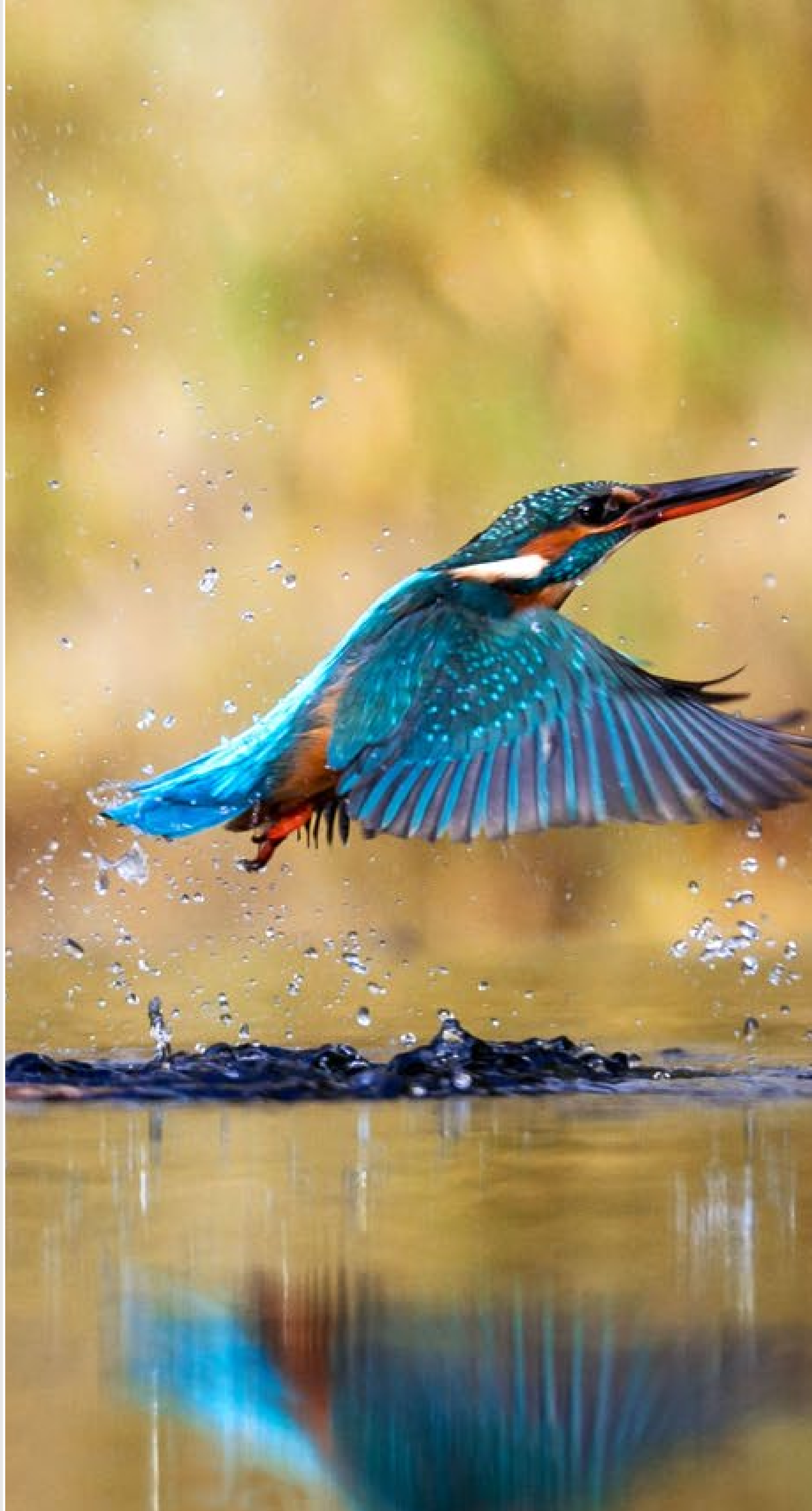
Independent Financial Advisers

Join Our Award-Winning Financial Advice Team

Whether you're an experienced adviser seeking to grow your business or looking to step back from advising and hand your clients over to a firm of advisers you can trust, we offer a rare opportunity to join a firm that puts quality, integrity, and support at the forefront.

We are an established, highly reputable, multi-award-winning financial planning firm, consistently rated 5 stars on Google and nationally recognised for our approach to compliance and client care. Our success is built on strong values that drive everything we do — from the way we support our clients to how we empower our team.



Our firm at a glance

1999	**#1**	**£500m+**
Established	IFA Firm Midlands 2023	Assets under management
★★★★★	**95%**	**Top 100**
5 star Google rating	New business is recommendations	UK CityWire Top 100 Advisers

Our Core Values

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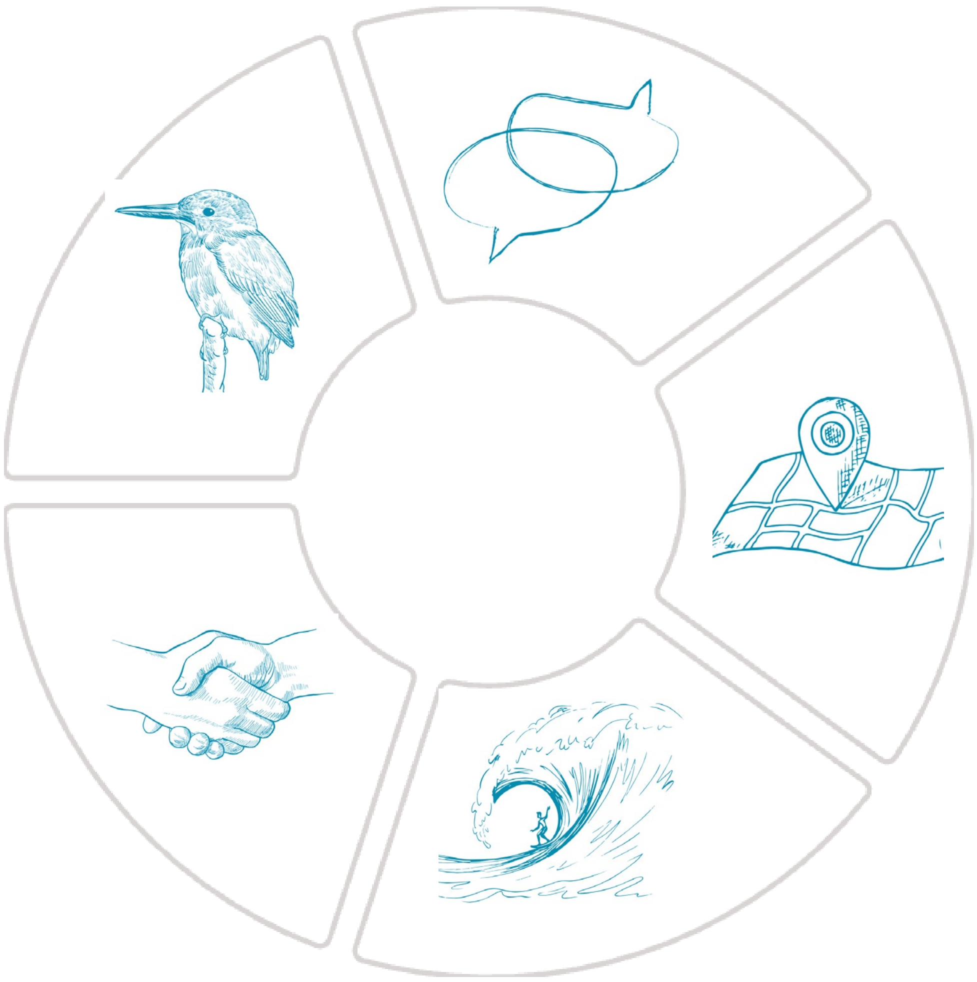
Independent

We are independent thinkers, empowering clients to achieve financial freedom through clear goal setting and smart financial planning. We value autonomy and give our team the freedom to grow, develop, and thrive.

Clear & Transparent

We believe in cutting through jargon. We communicate clearly and honestly with clients and colleagues, working to simplify the advice process and create meaningful connections.



Local Experts

Friendly, accessible, and embedded in our communities, our advisers are technical specialists who combine deep expertise with a personal approach.

Invested

We build relationships that last. Whether it's clients, team members, or our local communities, we take a long-term, human approach to everything we do.

Fresh & Dynamic

We challenge convention and think creatively. We're proactive, responsive, and solution-oriented — doing what we say, and following through with energy and drive.

About Our Firm

Nationally Recognised Excellence

Our firm is regularly included in CityWire Top 100 UK Firms and has received national recognition for compliance excellence. We maintain exclusively five-star Google reviews, demonstrating our commitment to exceptional service.

Empowering Team Structure

With 10 Advisers and 10 Support Team members, we intentionally maintain a ratio close to 1:1, providing optimal support for clients while ensuring advisers can focus on building relationships and delivering high-quality advice.

Supporting your growth journey – from Growth to Legacy

We have a proven track record in adviser retirement and succession planning, with 99% of retiring adviser clients successfully transitioned using our well-established approach to client handover.

CITYWIRE
NEW MODEL ADVISER TOP 100 2024

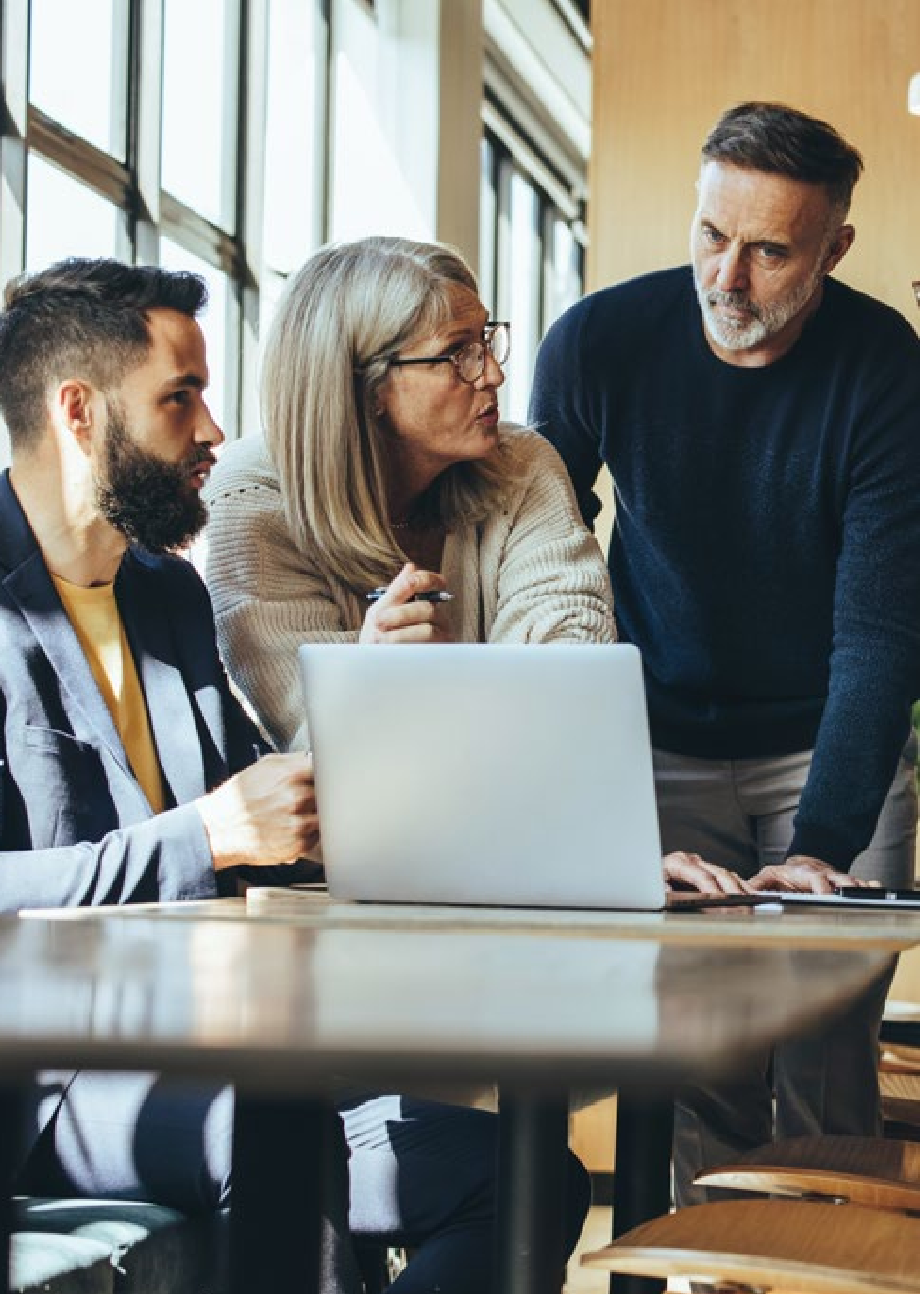
CITYWIRE NEW MODEL ADVISER
AWARDS 2022
THE MIDLANDS
WINNER

Professional Adviser
WOMEN IN FINANCIAL ADVICE AWARDS 2022
FINALIST

CONSUMER DUTY ALLIANCE
MEMBER

Women in Finance Charter • Women in Finance Charter •

Google
Verified Reviews



Flexible Support Packages Available

Central Investment Proposition

Access to a wide range of fully researched investment solutions. Flexible enough to include new solutions advisers bring. Robust platform due diligence for backed by detailed analysis and compliance support.

New Business Support

Administrative and report writing support to process and prepare new business efficiently, allowing Advisers to focus on building client relationships rather than paperwork.

Annual Review Preparation

Dedicated team assistance in preparing high-quality, client-focused review packs that maintain our professional standards while saving valuable time.

Empowered Compliance

Access to in-depth, professionally designed guides and a nationally recognised compliance framework that provides peace of mind for Advisers and clients.

Ongoing client servicing

Administration of all client servicing on behalf of Advisers. This includes new business top-ups, withdrawals, and fund switches.

Client Communications

Professionally written, investment news sent to clients monthly from Advisers email address. An optional video summary from each Adviser.

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What Sets Us Apart

Client-Centric Culture

We're focused on building long-term relationships. Our approach prioritises client needs and genuine financial planning over revenue.

Exceptional Support

Work alongside a highly qualified team of report writers, administrators, compliance, and marketing professionals dedicated to helping you succeed.

Flexible Working For Life Balance

We support hybrid and remote working with secure infrastructure and collaborative systems that adapt to your preferred working style.

Award-Winning Reputation

Rated 5 stars on Google with industry recognition for service, compliance, and advice quality that enhances your professional credibility.

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Fee Structure

Self-Employed / Pay Away Registered Individual

As an IFA with us, you contribute a fixed percentage of your company revenue (typically 30-35%) to the firm.

In return, you receive our **comprehensive support package** that frees you to focus on your clients and business development, without the administrative burden that often comes with independent practice.

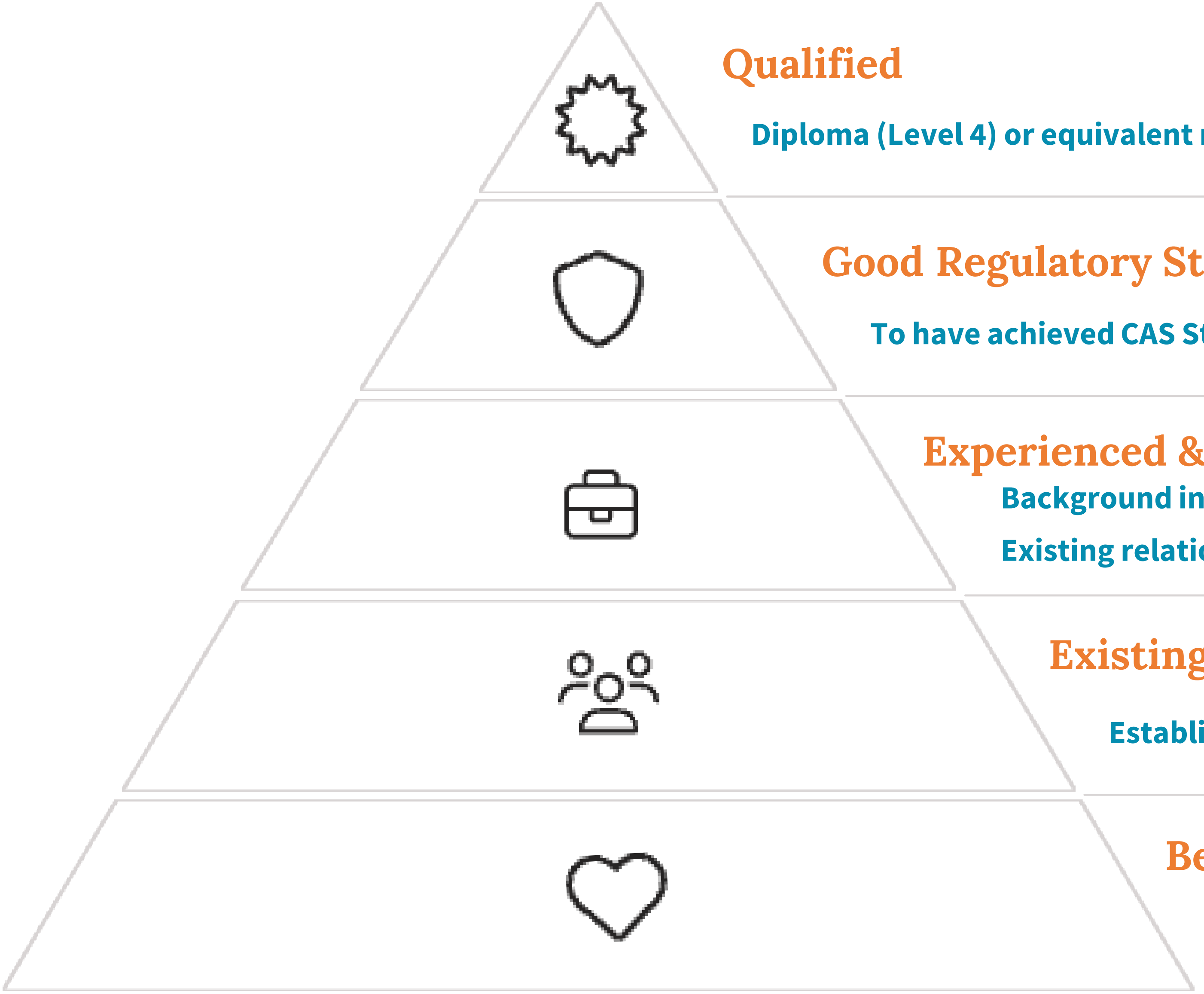
Actively Supporting Growth to Legacy

For advisers considering retirement, we offer a smooth transition plan with continuity of care for your clients and a generous remuneration structure. Our proven approach has successfully transitioned **99% of retiring adviser clients.**

We understand the importance of protecting your legacy while maintaining long-term client trust, ensuring your clients continue to receive the same high standard of care you've provided.

Our Ideal Adviser

We're looking for advisers who want to work in a culture that values professionalism, integrity, and personal growth as much as results. Whether you're looking to continue to grow with support, maintain an existing client bank, or prepare for retirement, we offer the ideal environment for your next career move.



Qualified

Diploma (Level 4) or equivalent minimum

Good Regulatory Standing

To have achieved CAS Status with a track record of good compliance.

Experienced & Connected

Background in advising on technical aspects of pensions and investments.

Existing relationships with professional connections.

Existing Client Base

Established client bank with minimum FUM £10m.

Believes in our values

Committed to client-first, no-pressure approach

We also welcome advisers looking to return after a career break or those ready to grow their client base with our full support.

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Your Next Steps

Initial Contact

Reach out to us to start a confidential conversation about your career goals and how our firm might align with your vision for the future.

Exploratory Meeting

Meet with our team to discuss our culture, support structure, and how we could work together. This is an opportunity to ask questions and get to know us better.

Personalised Proposal

Receive a tailored proposal outlining how a partnership would work, including support, fee structure, and transition planning if applicable.

Seamless Onboarding

Experience our smooth integration process, designed to minimise disruption to you and your clients while maximising the benefits of joining our award-winning team.

If you're ready to join a forward-thinking, supportive, and nationally respected financial planning firm — whether to grow or to secure the future for your clients — we'd love to hear from you.

Contact us today to begin your journey with our team.

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